IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:	§	Chapter 11
	§	
MIDSTATES PETROLEUM COMPANY, INC., et al., 1	§	Case No. 16-32237 (DRJ)
	§.	
Debtors.	§	(Jointly Administered)
	§	,

NOTICE OF FILING OF PROPOSED FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER CONFIRMING THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF MIDSTATES PETROLEUM COMPANY, INC. AND ITS DEBTOR AFFILIATE

PLEASE TAKE NOTICE that the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>") hereby file the proposed *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Midstates Petroleum Company, Inc. and Its Debtor Affiliate* (the "<u>Proposed Confirmation Order</u>"), attached hereto as **Exhibit 1**.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to materially alter, amend, or modify the Proposed Confirmation Order, *provided*, that if the Proposed Confirmation Order is altered, amended, or modified in any material respect, the Debtors will file a revised version of such document with the United States Bankruptcy Court for the Southern District of Texas (the "Court").

PLEASE TAKE FURTHER NOTICE that the hearing at which the Court will consider Confirmation of the Plan (the "Confirmation Hearing") will commence on **September 26, 2016, at 1:30 p.m.**, prevailing Central Time.

PLEASE TAKE FURTHER NOTICE that all documents filed in the above-captioned chapter 11 cases are available free of charge by visiting http://www.kccllc.net/midstates or by calling (888) 733-1446 (toll free) or +1 (310) 751-2635 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Midstates Petroleum Company, Inc. (1816) and Midstates Petroleum Company LLC (2434). The Debtors' service address is: 321 South Boston, Suite 1000, Tulsa, Oklahoma 74103.

Houston, Texas

/s/ Joshua A. Sussberg, P.C.

Dated: September 23, 2016

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